

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,600.38	25.07	0.07%
S&P 500	4,208.12	6.08	0.14%
FTSE 100	7,108.00	27.54	0.39%
DAX	15,602.71	35.35	0.23%
Nikkei 225	29,046.50	100.36	0.35%
Nasdaq	13,756.33	19.85	0.14%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,576.20	1.35	0.01%
BSE Sensex	15,849.48	-85.40	-0.16%
Nifty Bank	35,373.75	36.55	0.10%
NIFTY Midcap 100	26,118.00	368.50	1.43%
NIFTY Smallcap 100	9,327.75	120.55	1.31%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.96	0.00	0.00%
EUR/INR	89.05	-0.01	-0.02%
GBP/INR	103.40	0.05	0.04%
JPY/INR	0.67	0.00	-0.08%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	5,026	83	1.68%
Natural Gas	223	-4.5	-1.98%
Gold	49,582	157	0.32%
Silver	72,650	402	0.56%
Aluminium	193	-3.4	-1.73%
Copper	759	-7.65	-1.00%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	11,510.79	10,589.69	921.10
DII	4,657.40	4,415.64	241.76
F&O			
FII Index Fut	2730.62	3837.85	-1,107.23
FII Index Opt	435858.84	436405.45	-546.61

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.48	-0.42	-2.35%
INDIA VIX	17.21	-0.18	-1.02%
10 yrs Gsac Yield	Latest	1D Chg.	1D % Chg.
US	1.59%	0.00	-0.22
India	6.01%	-0.02	0
Nifty Supports	S3	S2	S1
Nifty	15430	15480	15550

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	683.97	681.03	676.02
TCS	Tata Consultancy Services Limited	3,212.98	3,186.22	3,168.53
ASIANPAINT	Asian Paints Limited	2,999.28	2,966.52	2,942.68
INFY	Infosys Limited	1,420.42	1,406.18	1,393.47
TITAN	Titan Company Limited	1,629.65	1,613.20	1,597.10
UPL	UPL Limited	864.08	852.47	833.73
ICICIBANK	ICICI Bank Limited	659.78	654.57	651.53
DRREDDY	Dr. Reddy's Laboratories Limited	5,416.83	5,385.42	5,345.83
ULTRACEMCO	UltraTech Cement Limited	6,781.10	6,725.55	6,663.45
WIPRO	Wipro Limited	558.97	551.98	546.97
ITC	ITC Limited	216.28	214.37	212.43
IOC	Indian Oil Corporation Limited	112.80	112.10	110.95
KOTAKBANK	Kotak Mahindra Bank Limited	1,823.67	1,808.33	1,800.67
TECHM	Tech Mahindra Limited	1,062.63	1,043.67	1,031.93
HDFCBANK	HDFC Bank Limited	1,533.00	1,521.60	1,515.80
ONGC	Oil & Natural Gas Corporation Limited	123.00	121.20	119.60
HINDUNILVR	Hindustan Unilever Limited	2,393.42	2,383.53	2,369.77
LT	Larsen & Toubro Limited	1,496.47	1,485.53	1,476.92
AXISBANK	Axis Bank Limited	759.77	752.53	748.67
HDFC	Housing Development Finance Corporation Limited	2,642.12	2,611.98	2,591.37
NTPC	NTPC Limited	112.25	111.80	110.95
HCLTECH	HCL Technologies Limited	965.70	958.20	952.60
INDUSINDBK	Indusind Bank Limited	1,051.27	1,040.63	1,024.77
RELANCE	Reliance Industries Limited	2,244.50	2,227.00	2,192.00
BAJAJ-AUTO	Bajaj Auto Limited	4,395.10	4,350.50	4,289.20
BAJFINANCE	Bajaj Finance Limited	5,922.60	5,883.80	5,820.15
CIPLA	Cipla Limited	969.87	965.18	955.82
BAJAJFINSV	Bajaj Finserv Limited	11,970.60	11,915.30	11,812.15
SBIN	State Bank of India	444.92	441.43	436.12
ADANIAPORTS	ADANIAPORTS	838.03	831.02	816.98
COALINDIA	Coal India Limited	152.17	151.03	149.27
GRASIM	Grasim Industries Limited	1,486.02	1,470.23	1,457.12
BHARTIARTL	Bharti Airtel Limited	540.27	537.43	533.67
POWERGRID	Power Grid Corporation of India Limited	230.92	229.53	226.87
MARUTI	Maruti Suzuki India Limited	7,287.20	7,242.45	7,152.95
TATAMOTORS	Tata Motors Limited	330.50	327.45	321.70
BPCL	Bharat Petroleum Corporation Limited	480.42	477.93	473.97
HEROMOTOCO	Hero MotoCorp Limited	3,046.87	3,019.93	2,995.97
HINDALCO	Hindalco Industries Limited	411.83	407.27	398.13
M&M	Mahindra & Mahindra Limited	821.13	816.57	811.43
TATASTEEL	Tata Steel Limited	1,147.67	1,138.73	1,121.87
JSWSTEEL	JSW Steel Limited	717.68	713.37	705.18
EICHERMOT	Eicher Motors Limited	2,736.23	2,715.12	2,680.33

News

Indian Equities:

*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could rise 78 points at the opening bell. Overseas, Asian stocks are trading mixed on Thursday, as investors reacted to data releases in Australia and China. US stocks rose slightly on Wednesday with the S&P 500 hovering near an all-time high.

Corporate News

*Rupa & Company: Investor Lambda Ferro Alloys sold 5,75,500 equity shares in Rupa & Company at Rs 484.87 per share on the NSE, the bulk deals data showed.

*Panacea Biotech: The company reported consolidated loss at Rs 54.14 crore in Q4FY21 against Rs 68.39 crore in Q4FY20, revenue rose to Rs 168.27 crore from Rs 125.36 crore YoY.

*Muthoot Finance: The company reported higher consolidated profit at Rs 1,023.76 crore in Q4FY21 against Rs 835.77 crore in Q4FY20, total revenue increased to Rs 3,104.5 crore from Rs 2,630.5 crore YoY.

*NHPC: The company on June 10 will consider the proposal to raise debt up to Rs 4,300 crore through issuance of corporate bonds and/or raising of term loans/external commercial borrowings.

*Solar Industries India: FMR LLC and Fidelity International acquired 39,465 equity shares in Solar Industries via open market transaction on May 31, raising stake in the company to 5.02% from 4.98% earlier.

*Wipro: The company and Finastra announced a partnership to help corporate banks across Asia Pacific accelerate their digital transformation.

Indian Economy

*The Union Cabinet on Wednesday approved a memorandum of cooperation with Japan in the field of sustainable urban development which is expected to create employment opportunities.

Global Economy

*China's services sector expansion slowed in May, a private sector survey showed on Thursday, with weaker overseas demand and increased costs putting pressure on businesses.

NSE Indices / Sectoral Performance

NIFTY AUTO	0647.75	189.90	1.82%	NIFTY PSU BANK	2485.55	73.10	3.03%		
NIFTY FMCG	35058.60	-182.60	-0.52%	NIFTY SERV SECTOR	21555.15	-48.05	-0.22%		
NSE Movers and Shakers									
Top Gainers		Latest	1D Chg.	1D % Chg.	Top Losers		Latest	1D Chg.	1D % Chg.
UPL		838.50	22.70	2.78%	ITC		209.05	-6.2	-2.88%
TATASTEEL		1,129.55	28.65	2.60%	TECHM		1,017.80	-12.70	-1.23%
HINDALCO		402.05	7.35	1.86%	AXISBANK		737.55	-7.60	-1.02%
JSWSTEEL		707.00	12.50	1.80%	ASIANPAINT		2,906.00	-25.00	-0.85%
RELANCE		2,207.00	38.10	1.76%	HDFC		2,562.30	-18.45	-0.71%
Indian ADR Stocks		Latest	1D Chg.	1D % Chg.			Latest	1D Chg.	1D % Chg.
Infosys ADR		19.29	0.02	0.10%	HDFC Bank ADR		76.42	0.39	0.51%
Tata Motors ADR		22.34	0.55	2.52%	ICICI Bank ADR		17.94	-0.01	-0.06%
Nifty Resistance		R3		R2		R1			
Nifty		15710		15680		15620			

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way transmitted to copied or distributed in part or in whole to any other person or to the media or reproduced in any form without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment legal accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors who must make their own investment decisions based on their own investment objectives financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved) and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures options alternative derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty express or implied is made as to the accuracy completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced redistributed or passed on directly or indirectly to any other person or published copied in whole or in part for any purpose. Neither the Firm nor its directors employees agents or representatives shall be liable for any damages whether direct or indirect incidental special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. The person

.....End of the Report.....